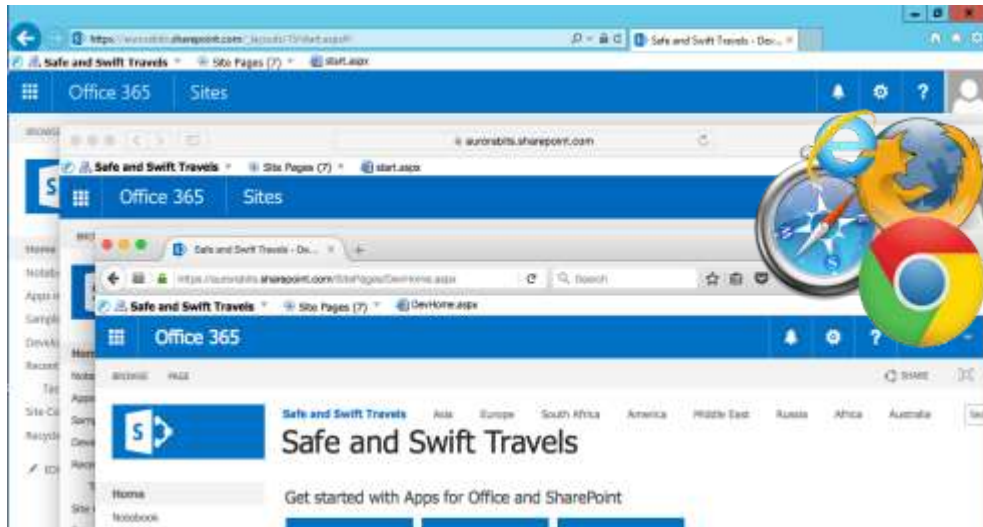


FlyView For SharePoint Enterprise - Installation Guide

Section 1: Simple Installation – (Ideal for a quick trial)



The Enterprise version is a server side wsp package. Once deployed and activated on a site collection it enables the site collection users to use FlyView to navigate across the site collection and discover content in a fast and speedy manner.

Latest Features:

Please see the following blogs for the features released in ver 2.5 and 3.0 and on instructions using them.

- V2.5: <http://aurorabits.com/flyview-2-5-the-productivity-boost-you-need-in-sharepoint/>
- V3.0: <http://www.flyview365.com/flyview-3-release-for-sharepoint>

System Requirements:

- SharePoint Online, SharePoint 2016, 2013, 2010 or 2007
- IE 8+, Chrome, FireFox, Safari versions with HTML 5 compatibility (released in the past two years)

Installation Process Summary:

1. Upload the FlyView for SharePoint enterprise package to the Solution Gallery
2. Activate the package

Now when users login to the site collection they will see the FlyView Menu bar at the top of the page.

3. Optionally you can go to FlyView Settings page and customise as you wish.

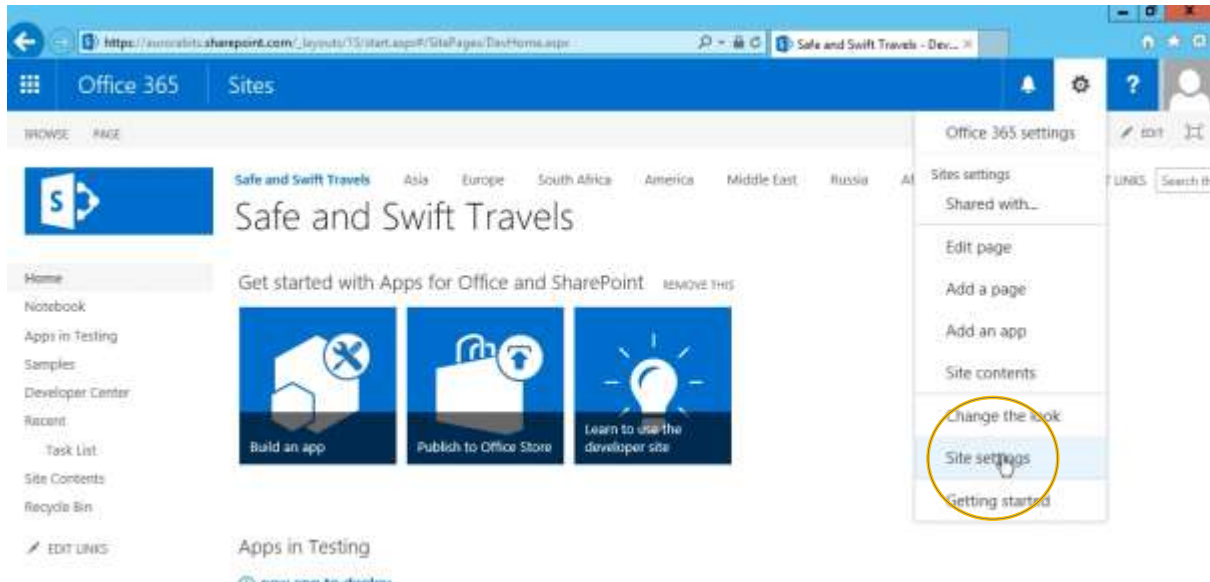


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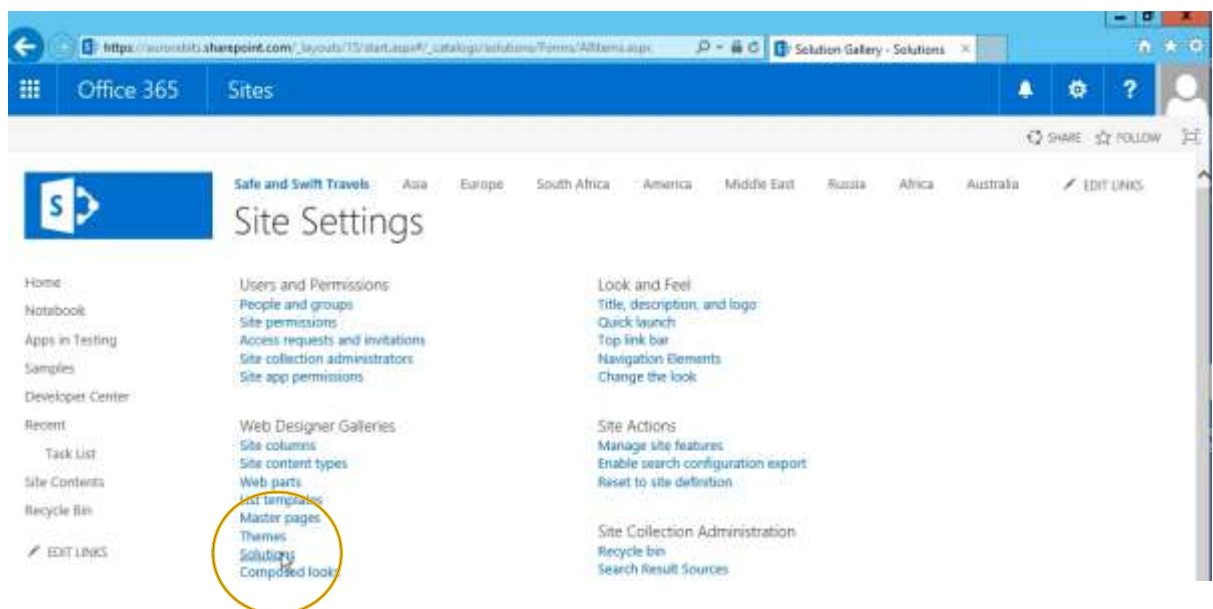
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Quick Setup on an existing site collection (use in non-production)

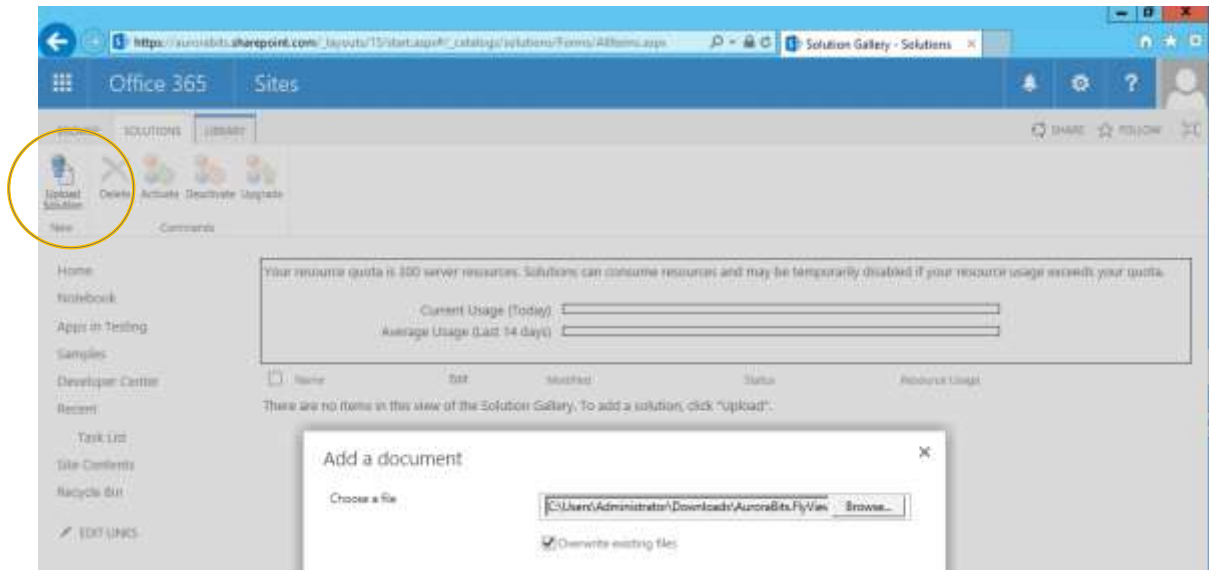
1. Go to Site collection settings



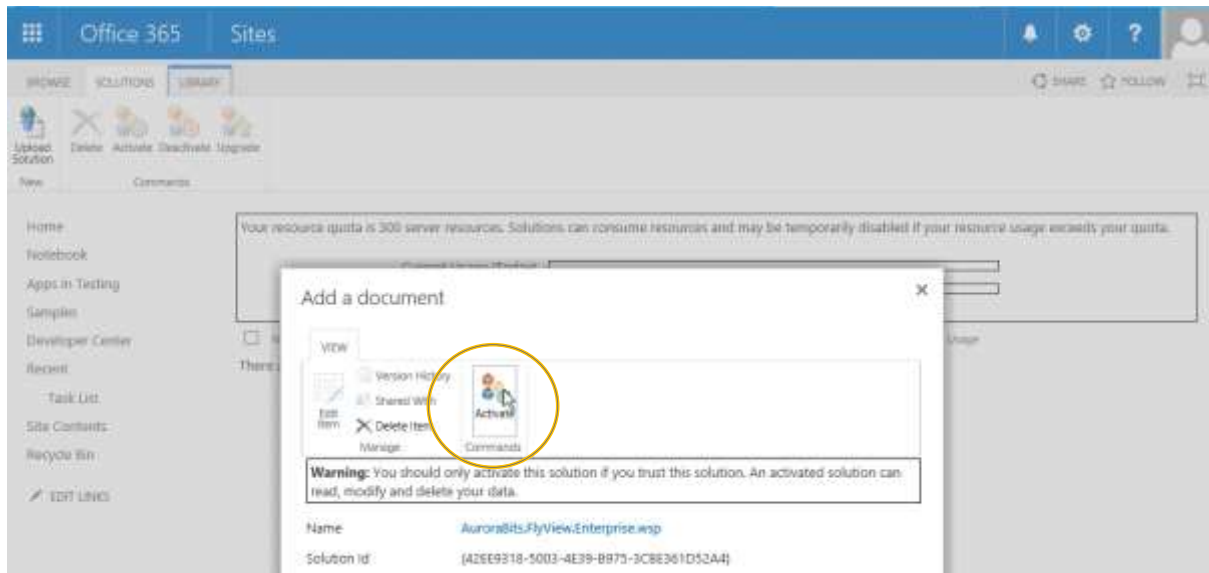
2. Go to Solutions page



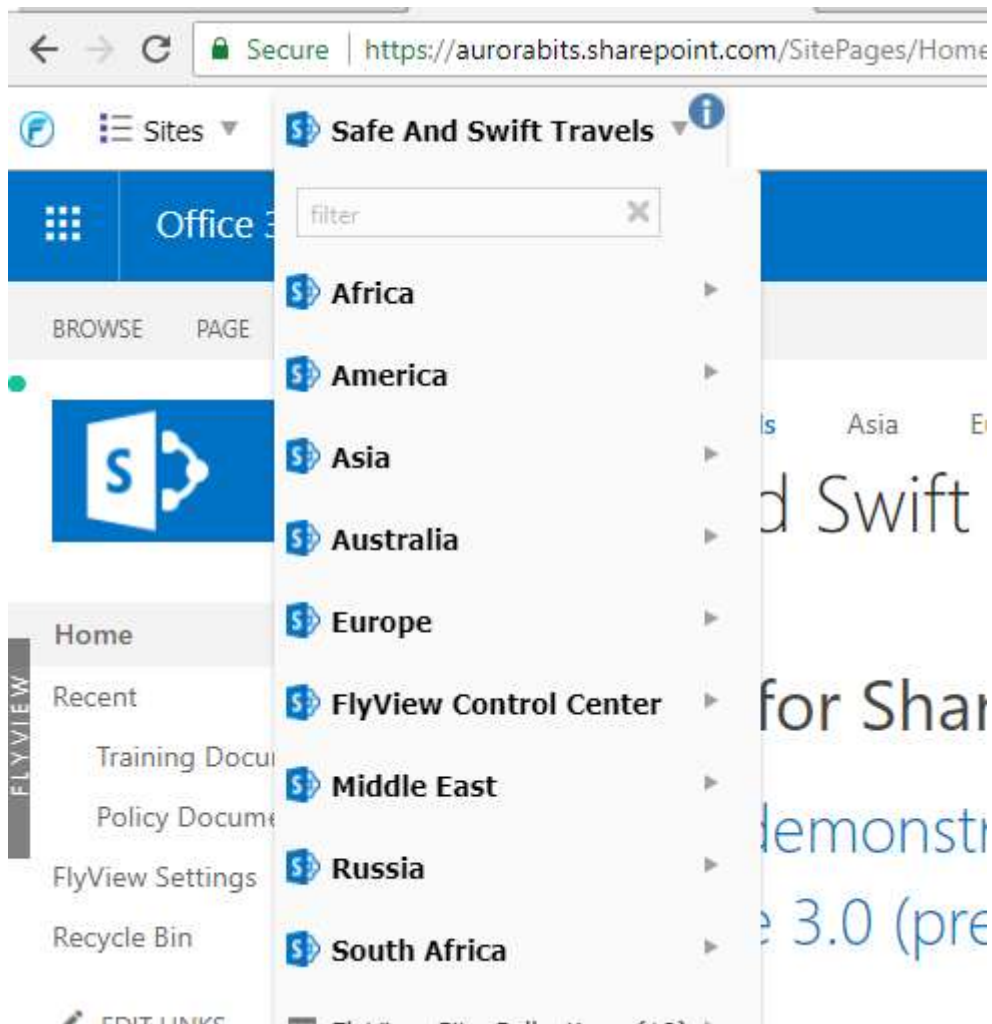
3. Upload the solution package
'Aurorabits.FlyView.Enterprise.AuroraBits.FlyViewV3.Sandboxed.xx.wsp'



4. Select the uploaded package and Activate it (the option in the ribbon)



5. Now login to the site collection or refresh the page



6. If you wish you can further customise the way FlyView works, go to the FlyView Options page in Site collection settings.

Search

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Site Settings > AuroraBits FlyView

Version: 3.0.0
This trial version is valid till 8/1/2018

FLYVIEW

General
Styles
Main Menu
Side Panel
Context menu
Filters
Advanced Properties
Site Collections
Custom Event Handlers
On Premise Options

Save changes

Revert Reset to factory settings

General

Submenu navigation mode	On hover	Specifies how submenus are shown
Mode	Basic	Specifies the level of details displayed by FlyView
Quick filter	Enabled	Whether a quick search box is displayed in FlyView
Full search	Enabled	Whether a full search box is displayed in FlyView
Office documents	Force open in browser	Office document opening mode when you click on a document in Flyview
Display list and view items	Enabled	If enabled list and view menu items will display their content
Smart views	Enabled	Displays smart views for lists and document libraries
Menu items limit	1000	Sets a limit on a number of retrieved and displayed menu items

Recommended Configuration:

- General -> Mode: Basic. You can also choose 'Sites Only' if you want to use as the navigation bar to the sites (no lists/libraries etc)
- General -> Submenu navigation: On Click. Choose this if users prefer FlyView to work when they click on the navigation bar (instead of on mouse hover)
- Main Menu -> Menu Behavior : Above ribbon
- Styles -> Item spacing: Increase to give a flat look (10+) to the menu or decrease to optimize space

Refresh the browser page after making changes

Section 2: Advanced Setup (Custom Site Hierarchy and with a dedicated site collection 'FlyView Control Center')

The installation and setup involves

- creating a new site collection /sites/flyview that will host the Flyview settings and site collection hierarchy control list. From this site collection FlyView will be managed for all the site collections under the same web application and
- choosing how do you want to roll out FlyView to the site collections
 - All site collections -> Activate the web application feature (**On Premise versions SP 201X only**)
 - Selected Site Collections -> From FlyView Control Site

Assets

- Enterprise.AuroraBits.FlyViewV3.Sandboxed.xx.wsp : To setup FlyView on FlyView Control Center
- Enterprise.AuroraBits.FlyViewV3.OnPremise.xx.wsp : To roll-out flyview across the site collections under web applications (**Optional for on Premise versions SP 2013/6 only**)

Pre-requisite

- Manually create a new site collection to install FlyView components. This site collection needs to be created under the same web application or tenant where FlyView is going to be deployed.

Site collection path	http://[webapplicationurl]/tenant/sites/flyview
Site Template	Team Site
Site Title	FlyView Control Center

FlyView Installation – Setting up the FlyView Control Center

First perform the steps listed in Section 1 of this document. Then continue below

- Go to FlyView Control Center Site Settings -> Aurora Bits FlyView > Provision

Search

Result Sources

Result Types

Query Rules

Schema

Search Settings

Search and offline availability

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Configuration Export

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Storage Metrics

Site Policies

Popularity and Search Reports

Content type publishing

SharePoint Designer Settings

HTML Field Security

Site collection health checks

Site collection upgrade

[Aurora Bits FlyView > Options](#)


[Aurora Bits FlyView > Provision](#)

[Aurora Bits FlyView > Install to site collections](#)

- Click '**Provision FlyView Helper Objects**'. This will create some lists and update the FlyView Control Center landing page.
- Wait for provisioning to finish. Once done the site collection will be populated with the required FlyView components
- Navigate to the Flyview Site collection home page that will list the Flyview current configuration. You will also see the links to the configuration links on the top i.e. FlyView Options and FlyView Site Collections list

Office 365 | SharePoint

BROWSE PAGE



Home Art At Home

FlyView Control Center

[FlyView Options](#) [FlyView Site Collections list](#)

Version: 3.0.0

General

Styles

Main Menu

Side Panel

Context menu

Filters

Advanced Properties

Site Collections

Custom Event Handlers

On Premise Options

Submenu navigation mode: On hover

Mode: Basic

Quick filter: Enabled

Full search: Enabled

Office documents: Force open in browser

Display list and view items: Enabled

Smart views: Enabled

Menu items limit: 1000

- FlyView Options : General FlyView configuration.



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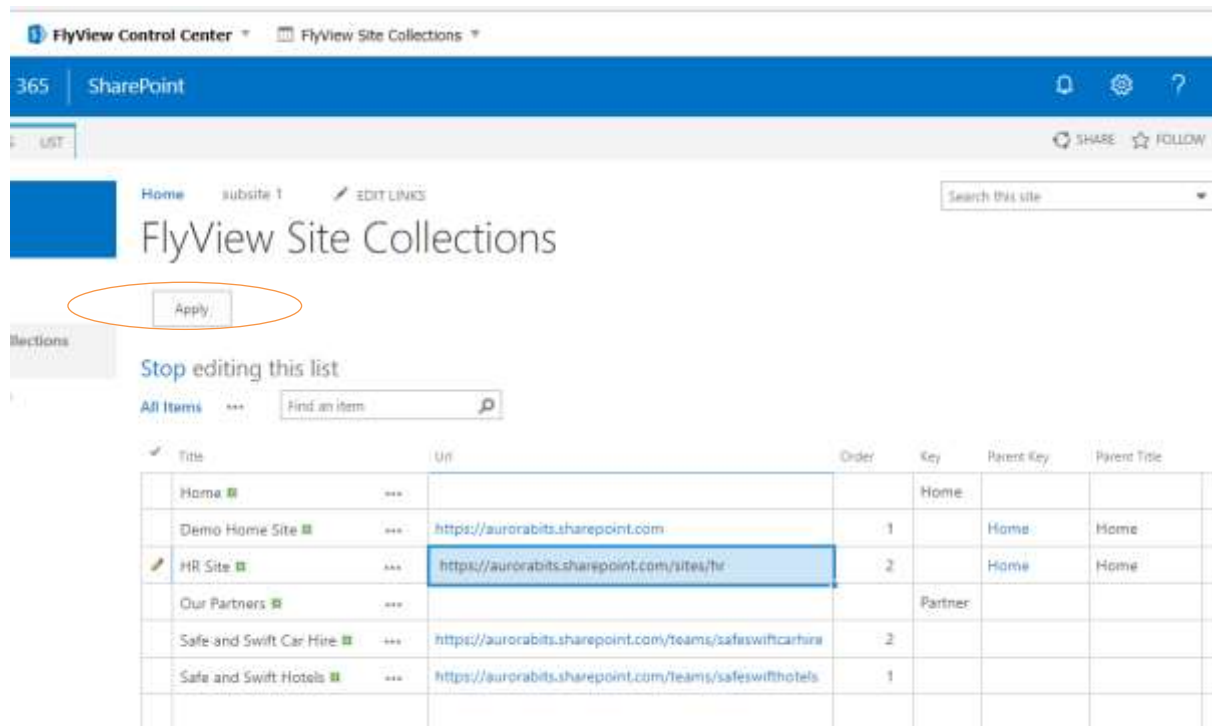


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- FlyView Site Collections list : The list now can be populated with the required site collections hierarchy

FlyView Configuration – Site Collection Hierarchy

1. (if not done yet then) Navigate to the FlyView Control Center site collection to configure the site collection hierarchy as desired. Click Edit



2. The columns and their descriptions
 - a. Title: Title of the group or site collection name
 - b. Url: Site Collection Url. This needs to be blank if the item is a group (non-leaf item).
 - c. Order: Sort Order
 - d. Key: A unique value, used when this item is required to be used as Parent of another item
 - e. Parent Key: Lookup column for the key of another item (group) in this list. If blank then this item will be the first level group.
 - f. Parent Title: Auto populated
3. Access to the site will be managed by SharePoint Permissions, so if a user does not have access to a site collection they will not be able to access it.
4. Press **Apply** button and stop Editing.

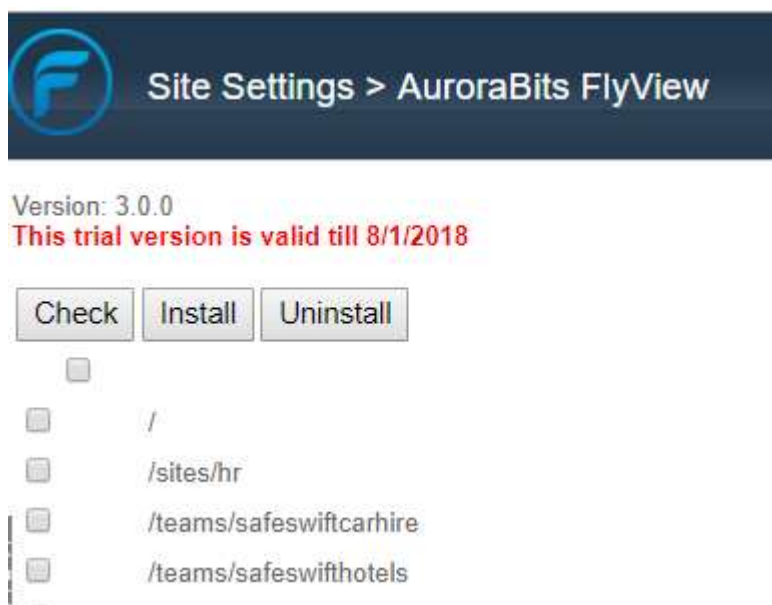
FlyView Rollout to Site Collections

- Navigate to FlyView Control Center
- Go to Site Collection Settings

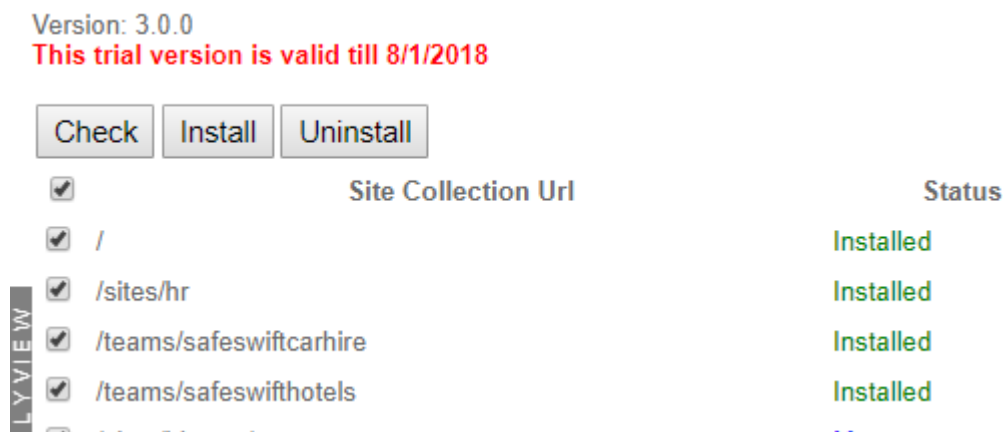
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[Aurora Bits FlyView > Provision](#)
[Aurora Bits FlyView > Install to site collections](#)

- Click Aurora Bits FlyView > Install to Site Collections



- Tick the Site Collections where you want the FlyView to be visible. Click Install. This will enable FlyView on those site collections.
- Click 'Check' to retrieve the current status of installation



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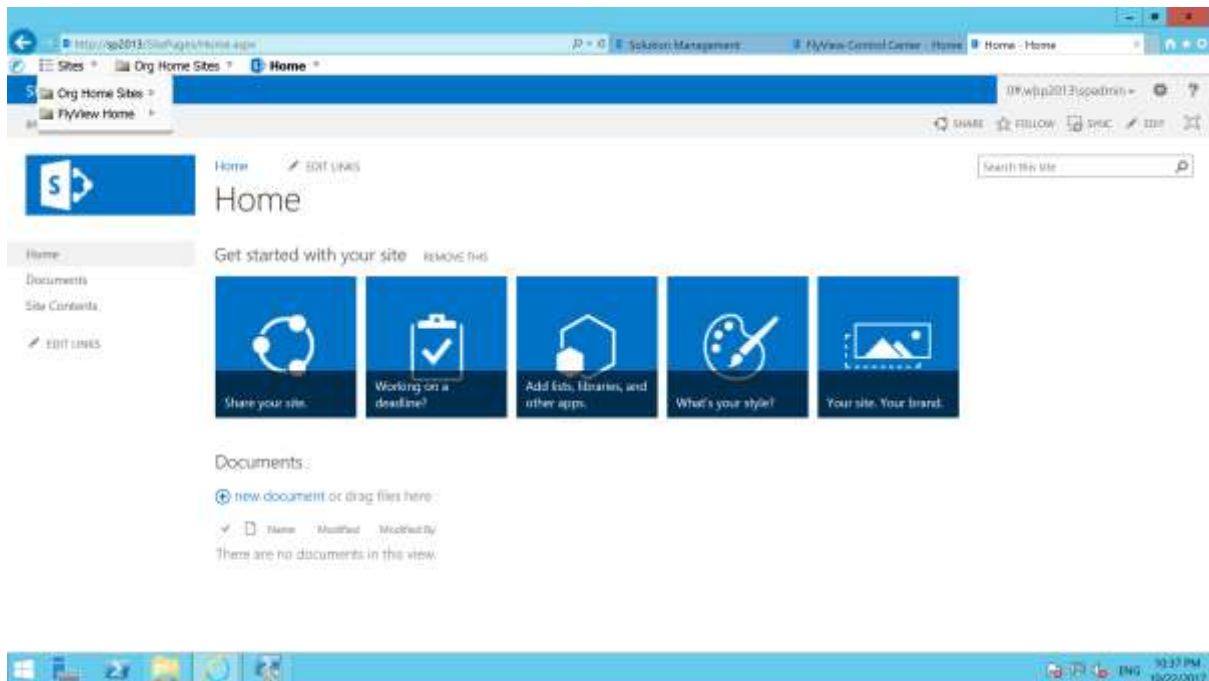
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Verification

1. Click on FlyView Options and verify the Site Collections text area is populated with your defined hierarchy (it is not user friendly to read the hierarchy logically structured. Also you can make changes here directly but if you click the Apply button again then it will overwrite the settings from the Site Collections list.
2. Navigate to one of the site collections to verify FlyView is working as expected.



FlyView Rollout to Site Collections - Option 2 – Web Application (On Premise versions SP 2013/6 only)

- Go to SharePoint Central Admin site -> Mange Web Applications -> Manage Farm Solution
- Select the web application (where you had deployed FlyView On Premise WSP) and click Manage Features
- Activate the feature
 - "AuroraBits FlyView on premise feed from /sites/flyview"
- This feature will enable FlyView on all the site collections under the web application
- For any issues please contact us at support@aurorabits.com



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